

# THE WEALTH CLUB®

Wealth literacy is the ability to understand and manage personal and financial wellbeing.™



## WHY 'WEALTH LITERACY'

Studies show that the majority of Americans are not physically, nor financially fit. We teach youth and their families to understand and use wealth literacy to increase their overall quality of life. We use a fun and engaging experiential approach to guide participants in the mastery of wealth literacy principles.

Acclaimed for delivering creative learning opportunities that stimulate young and older people alike to build sustainable life skills, our program content is customized and adapted from nationally recognized evidence-based programs. The Wealth Club® was born out of a keen desire and commitment to help

youth, individuals, families and communities redefine "wealth" beyond monetary goals.

We teach basic and mastery level personal finance to help participants develop habits and attitudes about money that will influence them for the rest of their lives. It is based on the philosophy that "learning" about money is as important as earning it. Effective money management results from disciplined behavior which is most easily mastered if learned early in life and incorporated by teachers into every aspect of a student's education.

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# THE WEALTH CLUB® TEAM



**Mozella Perry Ademiluyi**  
*Pres/CEO Mountain Peak Strategies*

Mozella is a leadership and empowerment speaker and facilitates transformative personal retreats and leadership workshops for women.



**Eric D. Bailey**  
*Founder Bailey Wealth Advisors*

Eric is a Certified Financial Planner with over 30 years of experience as a financial advisor.



**Tonda Bean**  
*President and CEO of Wisdom In Minutes*

Tonda provides Parenting Strategy Development and Career Exploration Guidance for YOUTH.



**Patricia Davis**  
*Author of three personal finance books*

Patricia is a financial literacy speaker and coach, instructing individuals and couples at all levels of the income stream, on the nuts and bolts of what it takes to manage money and build wealth.



**Charlene Day, PhD**  
*Founder & Executive Director, Education for Quality Living*

Charlene is a health behavior scientist, who designs health promotion and disease prevention programs for ethnically, racially and medically underserved populations.



**Andrew Kutt**  
*Founder & Head of School at Oneness-Family Montessori School*

Andrew developed academics, self-discovery, and world service as integral parts of the school's widely admired curriculum.



**Jodi Mezzanotte**  
*Assistant Superintendent, Westbrook School Department*

Jodi is a certified financial literacy educator committed to enhancing teaching and learning experiences for youth.



**Miya Sharpe**  
*Miya is a successful graduate of The Wealth Club, a Wealth Literacy Peer Educator and currently a full-time MBA candidate at the Yale School of Management.*



**Shahidah Williams**  
*Shahidah has worked over 15 years in financial services. She is particularly focused on financial education, consumer protection law, and wealth equity policy.*